

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kam Hing International Holdings Limited |
|----------------|---|
| Date Submitted | 04/10/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|--|
| (1) Stock code : <u>02307</u> Description : <u>Ordinary Shares</u> | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 2,000,000,000 | HK\$ 0.10 | HK\$ 200,000,000.00 | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | |
| Balance at close of the month | 2,000,000,000 | HK\$ 0.10 | HK\$ 200,000,000.00 | | | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/ | Ά. | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | N/A | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | N/A | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*) :

HK\$ 200,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 869,919,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 869,919,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | e Issuer) | | | |
|---------------------------------------|----------------|----------------|---------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | 1 | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | Granted | Exercised | Cancelleu | Lapseu | | |
| Scheme | | | | | | |
| scheme | | | | | | |
| | | | | | | |
| (00/06/0014) | | | | | | |
| (09/06/2014) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | | inary shares) | | |
| | | | (Prefer | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise | of | | | |
| options (State current | cy) | | Nil | | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | |
|--|---------------------------------|---|------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | | - | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | - - | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ / | [/]) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| Subscription price EGM approval date (if applicable) | | | - | | | |
| (dd/mm/yyyy)4. | | <u>) </u> | - | | | |
| (/ /) | · | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ·) | - | | | |
| | | Tota | (Prefere | nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | Ι | - |

| Convertibles (i.e. Convertible in | to Shares of the | Issuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description 1. | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | NT / A | | NT / A | NT / A | NT / A |
| Stock code (if listed) | N/A | N/A | N/A | N/A | <u>N/A</u> | N/A |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Tatal C (O " | | | |
| | | | (Prefer | nary shares) <u>Nil</u> ence shares) <u>N/A</u> | 4 | |
| | | | (| Other class) N/A | 4 | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | - | |
| (/ /) shares (Note 1) | - | |
| 2. <u>N/A</u> | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| 1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) | No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month | | | Issued Share Capital | Type of Issue | |
|--|---|---------|------------------------------------|------------------------------|---------------|----|
| 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A 2. Open offer At price : State currency Issue and allotment date: (d/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date: (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date: (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date: (d/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date: (d/mm/yyyy) (///) | | | Class of shares issuable | | Type of Issue | |
| EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 2. Open offer At price : State currency — Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 3. Placing At price : State currency — Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(/)$ (d/mm/yyyy) EGM approval date: $(/)$ (d/mm/yyyy) EGM approval date: $(/)$ (d/mm/yyyy) EGM approval date: $(/)$ (/) N/A At price : State currency — Issue and allotment (Note 1) EGM approval date: $(/)$ (/) N/A N/A N/A | 、 、 | | | | | |
| 2. Open offer At price : State currency Class of shares issuable (Note 1) |) | (/ /) | | At price : State currency | Rights issue | 1. |
| 2. Open offer At price : State currency Class of shares issuable (Note 1) | | (/ /) | | | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (///) N/A | | | | | | |
| 2. Open oller At price : currency Intermediate : (d/mm/yyy) Gate : (d/mm/yyy) EGM approval date: (/ /) ((/ /)) (d/mm/yyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyy) Bonus issue Class of shares issuable (/ /) (dd/mm/yyy) N/A Issue and allotment (/ /) (dd/mm/yyy) M/A N/A Issue and allotment (dd/mm/yyyy) M/A N/A Issue and allotment (dd/mm/yyyy) M/A N/A Issue and allotment (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) | | | | | | |
| EGM approval date: $(///)$ $(d/mm/yyyy)$ N/A 3. Placing At price : State currency Issue and allotment $(//)$ $(Mote 1)$ Issue and allotment $(//)$ N/A EGM approval date: $(//)$ N/A Glass of shares issuable Issue and allotment $(//)$ N/A Glass of shares issuable N/A N/A Glass of shares issuable N/A Issue and allotment $(Note 1)$ N/A Issue and allotment $(Note 1)$ Issue and allotment $(//)$ Issue and allotment $(//)$ $(//)$ Issue and allotment $(//)$ $(//)$ Issue and allotment $(///)$ $(//)$ Issue and allotment $(///)$ $(//)$ Issue and allotment $(///)$ $(//)$ |) | (/ /) | | At price : State | Open offer | 2. |
| 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Glass of shares issuable () () () () () () () () () (| | (/ /) | | | | |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Bonus issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) Class of shares issuable N/A Image: Note 1) Issue and allotment (/ /) Image: N/A | | | | | | |
| 3. Placing At price : currency Instate and unofficient date : (dd/mm/yyyy) EGM approval date: () (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) | - | | | | | |
| Image: State of the second |) | (/ /) | | At price : State | Placing | 3. |
| Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) | | () | | | | |
| 4. Bonus issue (<i>Note 1</i>) date : (dd/mm/yyyy) | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) | | | | | | |
| |) | (/ /) | | | Bonus issue | 4. |
| (dd/mm/yyyy) | | (/ /) | EGM approval date: (dd/mm/yyyy) | | | |
| <u>N/A</u> | N/A N/A | | | | | |

| | Turne of Luc | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|-----|---|---|--|---|
| | Type of Issue | | | | | | | |
| 5. | Scrip dividend | At price : State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | _ | | _ |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may |
|-----|---------------------------|------------------|--|--|--|---------------------|
| | | | Class of shares issuable (Note 1) | | - | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | - | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | rdinary sha ference sha (Other c | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Lei Heong Man, Ben

Title:Secretary-Kam Hing International Holdings Limited
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.